

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED JUNE 30, 2013

(₹ In Lacs)

PARTICULARS	STANDALONE				PARTICULARS	STANDALONE			
	QUARTER ENDED		YEAR ENDED			QUARTER ENDED		YEAR ENDED	
	30.06.2013	31.03.2013	30.06.2012	31.03.2013		30.06.2013	31.03.2013	30.06.2012	31.03.2013
	Unaudited	Audited	Unaudited	Audited		Unaudited	Audited	Unaudited	Audited
PART-I									
1 Net Sales / Income from Operations	47,768	53,166	45,739	195,123	1 Segment Revenue (Net)				
Other Operating Income	3	46	3	73	(a) Freight Division	18,755	21,735	17,882	77,796
Total Income from operations (Net)	47,770	53,212	45,742	195,196	(b) XPS Division	14,129	14,657	12,896	55,641
2 Expenses					(c) Supply Chain Solutions Division	12,024	14,177	12,462	52,005
Operating expenses	38,714	43,090	36,886	158,034	(d) Seaways Division	2,743	2,646	2,394	9,745
Employee benefits expense	2,844	2,568	2,647	10,683	(e) Energy Division	269	92	229	745
Depreciation and amortisation expense	1,033	1,133	986	4,208	(f) Unallocable & Corporate	391	105	7	238
Other Expenses	2,849	3,547	2,505	11,871	Total	48,309	53,412	45,869	196,170
Total Expenses	45,440	50,338	43,024	184,796	Less: Inter Segment Revenue	164	36	57	590
3 Profit From Operations Before Other Income, Finance costs and Exceptional Items (1-2)	2,330	2,874	2,718	10,400	Net Sales/Income from Operations	48,145	53,376	45,812	195,580
4 Other Income	375	234	127	420	2 Segment Results				
5 Profit from ordinary activities Before Finance costs & Exceptional Items (3+4)	2,705	3,108	2,845	10,820	(a) Freight Division	123	311	419	1,498
6 Finance Costs	728	747	863	3,217	(b) XPS Division	989	983	1,055	4,105
7 Profit from ordinary activities After Finance costs but Before Exceptional Items (5-6)	1,977	2,361	1,982	7,603	(c) Supply Chain Solutions Division	595	1,238	992	3,812
8 Exceptional Items	-	(70)	33	(37)	(d) Seaways Division	437	490	261	859
9 Profit from ordinary Activities before tax (7+8)	1,977	2,291	2,015	7,566	(e) Energy Division	170	(8)	137	352
10 Tax Expense - Current & Deferred	575	822	657	2,289	Total	2,314	3,014	2,864	10,626
-For Earlier Years	-	82	-	82	Less: Interest	728	747	863	3,217
11 Net Profit from ordinary activities after tax (9-10)	1,401	1,387	1,358	5,195	Less: Other Unallocable Expenditure (Net of Unallocable Income)	(391)	(24)	(14)	(157)
12 Net Profit for the period	1,401	1,387	1,358	5,195	Total Profit Before Tax	1,977	2,291	2,015	7,566
13 Paid up Equity Share Capital (face value- ₹ 2/- each share)	1,457	1,457	1,454	1,457	3 Capital Employed				
14 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	37590	(Segment Assets - Segment Liabilities)	19,355	20,271	17,522	20,271
15 Earning per share -EPS (not annualized)-In ₹					(a) Freight Division	7,855	8,728	7,482	8,728
Basic	1.92	1.90	1.87	7.13	(b) XPS Division	15,307	15,878	15,806	15,878
Diluted	1.91	1.90	1.86	7.11	(c) Supply Chain Solutions Division	8,771	8,895	8,476	8,895
					(d) Seaways Division	3,540	3,458	3,774	3,458
					(e) Energy Division	18,679	18,193	17,899	18,193
					(f) Unallocable & Corporate				
PART-II					Total Capital Employed in the Company	73,507	75,423	70,960	75,423
A PARTICULARS OF SHAREHOLDING									
1 Public Shareholding									
-Number of shares	22,326,836	22,375,357	22,501,056	22,375,357					
-Percentage of shareholding	30.66%	30.72%	30.94%	30.72%					
2 Promoters & Promoter Group Shareholding									
a. Pledged / Encumbered			Nil						
b. Non-encumbered									
-Number of Shares	50,499,164	50,450,643	50,214,134	50,450,643					
-Percentage of Shares (as a % of total shareholding of promoter & promoter group)	100%	100%	100%	100%					
-Percentage of Shares (as a % of total share capital of the Company)	69.34%	69.28%	69.06%	69.28%					
B INVESTOR COMPLAINTS									
	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unresolved at the end of the quarter					
Quarter ended 30 th June, 2013		Nil							

Notes:

- The above unaudited financial results, as reviewed by the Audit Committee, were approved & taken on record by the Board of Directors at their meeting held on July 25, 2013. The Statutory Auditors have also carried out the limited review of the above results.
- The figures for the previous year have been regrouped/ reclassified accordingly.
- The Company has formed a JV namely 'TCI Transportation Company Nigeria Ltd.' in Nigeria during the period.

For and on behalf of the Board

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D P Agarwal

Vice Chairman & Managing Director

Place : Hyderabad

Date : 25th July 2013